

07 February 2017

RM PLC ANNOUNCES PROPOSED ACQUISITION OF THE EDUCATION & CARE BUSINESS OF CONNECT GROUP PLC

For a PDF version of this announcement click here.

For a PDF version of the accompanying presentation which should be read in conjunction with the full announcement <u>click here</u>.

CONTACTS:

RM plc 08450 700 300

David Brooks, Chief Executive Officer Neil Martin, Chief Financial Officer

FTI Consulting 020 3727 1000

Chris Lane Elena Kalinskaya